

BusinessOptix simple to use tools enables creators, participants/contributors and viewers to create, collaborate, publish, manage and reuse operational models and processes.

BusinessOptix features

| | | Author | Participant | Viewer | |
|-------------|--------------------------------|--------|-------------|--------|--|
| Create | Author | ☑ | | | Create business, operating and capability models, processes, requirements, user stories, diagrams, org charts, methods, transformation maps, surveys, forms and best practices using the intuitive authoring tool. |
| | Master Data | ☑ | | | Access a central Master Data store and which can then be maintained through manual input and integration with existing operational Master Data systems. |
| | Scenario Tool | ☑ | | | Create and compare multiple to-be states (including metrics) of models and processes. |
| | Stencils | ☑ | | | Use templated stencils including transformation maps and dashboards, operating models, data models, network diagrams, process models, workflows, lean value streams, org charts, RACI and forms. Or create your own templates based on industry standards such as ITIL, eTOM, TOGAF and ISO/BSI. |
| | Import | ☑ | | | Import existing process models from BPA products such as Visio, Nimbus, ARIS, and IndustryPrint. Import metrics and other data from operational systems to add detail to models and display in dashboards. |
| | Round-trip | | | | Import from, modify and re-export to – without loss of information – BPM engines like AWD, Activiti, and FlowCentric. |
| | Libraries | ☑ | | | Create shareable libraries of content by organization, initiative, business area or project. |
| Collaborate | Stakeholder review | ☑ | | | Share content with peers and stakeholders for their review, edits, feedback and sign-off. Creators can then view and action feedback. |
| Publish | Portals, Intranets & Documents | ☑ | | | Create and publish content and knowledge including processes, work instructions, policies, procedures, how-to guides, handbooks, manuals, quizzes, surveys and training materials as documents or in an intranet portal for employees and partners to access and use online. Enable end users to fill in forms and surveys, provide feedback, rate and sign-up to notifications of content updates. |
| | Outputs | ☑ | | | Output content in HTML, PDF and Word formats. |
| | Export | ☑ | | | Export process models for use in BPM engines such as AWD, Activiti, Oracle BPM and FlowCentric |
| Use | Access | ☑ | ☑ | ☑ | Provide end users and external parties with access to static and interactive models, process, work instructions, compliance modules and templates amongst other content. |
| Manage | Planning | ☑ | | ☑ | Use Transformation maps to set-up and manage initiative goals, strategies, timelines and progress. |
| | Dashboards & reporting | ☑ | | ☑ | Use dashboards to report on and track progress of initiatives, performance and usage of models and processes. Dashboards and reports can be viewed in a browser or exported as JSON, XML or a CSV file. |
| | Alerts and notifications | ☑ | | ☑ | Set alerts and notifications against processes and models and use to measure and evidence usage. |
| | Operational intelligence | ☑ | | | Track, monitor and continuously improve your initiatives with operational intelligence direct from your models, processes and workflows. |
| Reuse | Libraries | ☑ | | | Create reusable libraries or best practice frameworks, models, processes, knowledge, documents and content. |
| Storage | Cloud storage | ☑ | | ☑ | Store and share all content in the cloud for access anywhere. |
| Integration | Integrator | ☑ | | | Use open-standards to integrate BusinessOptix with other business applications to support data capture, sharing and training. |