SS&C Drives Process & Compliance Excellence



To create more efficient, effective and compliant operations, SS&C embarked on a digital transformation that reduced the non-value add time employees were spending looking for information to complete their work. Providing digital, contextual documentation made associates more productive and improved compliance practices.

PREVIOUS



Manual documentation and tracking of processes



Difficult and time consuming to access content and documentation



Limited visibility of procedural compliance

CURRENT



Digitized, collaborative documentation and process management platform



Searchable, streamlined, compliant



Recorded, transparent, version controlled

OUTCOMES

Digitized and recorded all processes and procedures



Increased associate productivity



Enhanced compliance and monitoring

0 1,000 2,000 3,000 4,000 5,000

800
process maps

15001800
process maps

4000
procedures



ABOUT BUSINESSOPTIX

At BusinessOptix, we help organizations Control Today, Navigate Tomorrow™. Our cloud-based platform is used by hundreds of global firms to capture and redefine business operating models, accelerate transformations across the enterprise, improve operational efficiencies and streamline go-to-market processes. Built for business ease of use, the platform enables organizations to define the current state, design the optimal future state and deliver an actionable plan to achieve and maintain transformations leading to a more efficient, effective digital future.

ABOUT SS&C

SS&C Technologies Holdings (NASDAQ: SSNC) is the world's largest hedge fund and private equity administrator, as well as the largest mutual fund transfer agency. SS&C's unique business model combines end-to-end expertise across financial services operations with software and solutions to service even the most demanding customers in the financial services and healthcare industries. SS&C owns and operates the full technology stack across securities accounting, front-to-back-office operations, performance and risk analytics, regulatory reporting, and healthcare information processes.