

Transforming Financial Operations Across the Globe

Case Study

Business Process outsourcer (BPO) uses BusinessOptix to standardize and transform global financial operations for clients

This BusinessOptix BPO partner uses the BusinessOptix platform to standardize and transform its clients' global processes across financial controls and tax, supply chain and performance management in SAP.

The partner's client engagements primarily focus on improving the operating model, introducing technology to support manual processes, standardizing working practices and creating global best practices.

Through combining their propriety methodology with BusinessOptix capabilities the partner is able to:

- Set goals, plan and track workstreams
- Understand the current operating model and processes (including assessing process maturity, identifying regional variations and comparing existing ways of working against best practices), and identify opportunities for improvement
- Define and deliver the future operating model and processes incl. creating a roadmap for implementation across global operations
- Continuously improve the clients processes and operations

BusinessOptix collaborative capabilities are used to bring disparate teams together in a single workspace where they can capture as-is and to-be models and processes, apply metrics, risks and controls and utilize best practice guides.

BusinessOptix enables the partner to deliver whole initiatives on a single platform, which enables them to achieve outcomes such as getting initiatives up and running and producing results that include significant delivery cost and time savings in less than 6 months.

About BusinessOptix

At BusinessOptix, we help organizations Control Today, Navigate Tomorrow™ to achieve the next level of customer and operational excellence. Our cloud-based Business Process Transformation suite is used by hundreds of global firms to capture and redefine business operating and process models, accelerate transformations across the enterprise, improve operational efficiencies and streamline go-to-market processes.

For further information please visit our website, or contact us:

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